

Friends of the Animal Shelter

Legacy Society Membership Application

Thank you for your interest in making a lasting gift to the wellbeing of Jackson County's adoptable animals through Friends of the Animal Shelter. Contributors who include a provision to Friends of the Animal Shelter in their estate plans become members of the Friends of the Animal Shelter's **Legacy Society**. A bequest provision in a will, living trust, life insurance policy or retirement plan all qualify the donor for membership.

When you add Friends of the Animal Shelter to your estate plan, we invite you to share the news with us by completing and returning this form. **This documentation ensures that your wishes are accomplished.** Your information will be retained in Friends of the Animal Shelter's **confidential** files.

Name _____ Birth Date _____

Name of Spouse/Partner _____ Birth Date _____

Address _____

Phone _____ Email _____

The Friends of the Animal Shelter program is included in my/our estate in the following manner:

- Bequest in will or living trust (such as a specific amount, asset, or item)
- IRA or other retirement plan
- Life insurance
- Charitable trust or annuity
- Other (please describe _____)

Estimated value of the provision: (optional)

Please provide a good faith estimate of the dollar value as of the date this form is signed.

(Your estimate is important as we strive to make plans for the future.)

\$ _____

Sample Bequest Language

I give and bequeath to Friends of the Animal Shelter (Tax ID# 94-3153463), a nonprofit corporation located in Phoenix, Oregon, and supporting the Jackson County Animal Shelter, for its (endowed or general purposes) _____ (dollar amount, percentage of estate or residual of estate), giving preference to helping find homes for adoptable animals in Jackson County.

To help ensure that your wishes are accomplished, please describe your future gift:

Exact language of provision: (optional)

Please write in the space below or attach a copy of the provision or page on which the provision is contained. It is not necessary to provide a copy of the entire will or plan.

I would be proud to be acknowledged in Friends of the Animal Shelter's donor recognition materials:

Please list my/our name as follows:

I prefer to remain anonymous.

Thank you and welcome to the Friends of the Animal Shelter Legacy Society!

Signature

Date

Signature

Date

Friends of the Animal Shelter

Tax ID number 94-3153463

If you have questions about this form or would like to discuss your plans, we would be happy to assist you. Please contact Tilly Gibbs, President of the Board at 541-601-2642 or fotasjc@gmail.com.

Please mail your completed form to:

Friends of the Animal Shelter, PO Box 1013, Phoenix, Oregon 97535

Thank you!