

# Friends of the Animal Shelter Legacy Society Membership Application



Thank you for your interest in making a lasting gift to the well-being of Jackson County's adoptable animals through Friends of the Animal Shelter. Contributors who include a provision to Friends of the Animal Shelter in their estate plans become members of the Friends of the Animal Shelter's **Legacy Society**. A bequest provision in a will, living trust, life insurance policy or retirement plan all qualify the donor for membership.

When you add Friends of the Animal Shelter to your estate plan, we invite you to share the news with us by completing and returning this form. **This documentation ensures that your wishes are accomplished.** Your information will be retained in Friends of the Animal Shelter's **confidential** files.

Name \_\_\_\_\_ Birth Date \_\_\_\_\_

Name of Spouse/Partner \_\_\_\_\_ Birth Date \_\_\_\_\_

Address \_\_\_\_\_  
\_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

The Friends of the Animal Shelter program is included in my/our estate in the following manner:

- Bequest in Will or Trust (such as a specific amount, asset, or item)
- IRA or other retirement plan
- Life insurance
- Charitable trust or annuity
- Other – please describe \_\_\_\_\_

### Estimated value of the provision: (optional)

Please provide a good faith estimate of the dollar value as of the date this form is signed.

(Your estimate is important as we strive to make plans for the future.)

\$ \_\_\_\_\_

### Sample Bequest Language

I give and bequeath to Friends of the Animal Shelter (Tax ID# 94-3153463), a nonprofit corporation located in Phoenix, Oregon, for its (endowed or general purposes) \_\_\_\_\_ (dollar amount, percentage of estate or residual of estate), giving preference to helping find homes for adoptable animals at the Jackson County Animal Shelter.

**To help ensure that your wishes are accomplished, please describe your future gift:**

**Exact language of provision: (optional)**

Please write in the space below or attach a copy of the provision or page on which the provision is contained. It is not necessary to provide a copy of the entire Will, Trust, or plan.

- I would be proud to be acknowledged in Friends of the Animal Shelter's donor recognition materials.  
Please list my/our name as follows:

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- I prefer to remain anonymous.

Thank you, and welcome to the Friends of the Animal Shelter Legacy Society!

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Signature

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Date

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Signature

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Date

**Friends of the Animal Shelter**

**Tax ID number 94-3153463**

If you have questions about this form or would like to discuss your plans, we would be happy to assist you. Please contact Sky Loos, Friends of the Animal Shelter Executive Director at (541) 941-1091 or [ed@fotas.org](mailto:ed@fotas.org).

**Please mail your completed form to:**

Friends of the Animal Shelter  
Attn: Legacy Society  
PO Box 1153  
Ashland, OR 97520

*Thank you!*

