

Friends of the Animals Legacy Society Membership Application



Thank you for considering a **lasting impact for the dogs and cats**
of Southern Oregon **who depend on us!**

By including Friends of the Animals in your estate plan, you join our Legacy Society- a group of individuals dedicated to ensuring a brighter future for animals in need.

Provisions you make, whether in a will, living trust, life insurance policy, or retirement plan, bring us closer to a world where every pet has a place. A place to be cared for, healthy, loved, and a chance to thrive. Your gift transforms lives- not just of the animals in our care but also the families whose hearts they touch.

When you honor us with your generous gift, after setting your intentions with your attorney, financial planner, or estate planner, please fill this form to inform us. This documentation helps ensure your wishes are honored. All information will remain confidential.

Your gift today saves lives tomorrow. Together, we can give dogs and cats the love they deserve.

Thank you for choosing your legacy to make a difference.

Name _____ Birth Date _____

Name of Spouse/Partner _____ Birth Date _____

Mailing Address/City/State/Zip _____

Phone _____ Email _____

The Friends of the Animals program is included in my/our estate in the following manner:

- ☐ Bequest in Will or Trust (such as a specific amount, asset, or item)
- ☐ IRA or other retirement plan
- ☐ Life insurance
- ☐ Charitable trust or annuity
- ☐ Other – please describe _____

Estimated value of the provision: (optional)

Please provide a good faith estimate of the dollar value as of the date this form is signed.

(Your estimate is important as we strive to make plans for the future.) \$ _____

Sample Bequest Language

I give and bequeath to Friends of the Animal Shelter, dba Friends of the Animals, (Tax ID# 94-3153463), an Oregon nonprofit corporation, or its successor thereto, [written amount or percentage of the estate or description of property] for its unrestricted charitable use and purpose to be invested and distributed at the sole discretion of the Friends of the Animals' Board of Directors.

Please list our Contact Information:

Friends of the Animals

PO Box 1153, Ashland, OR 97520

(541) 708-0090 | fotas@fotas.org

OPTIONAL: To help ensure that your wishes are fulfilled, please describe your future gift (exact language of provision), or attach a copy of the provision or page on which the provision is contained. It is not necessary to provide a copy of the entire Will, Trust, or plan.

- ☐ Description: _____
- ☐ Copy of document attached.

RECOGNITION:

- ☐ I would be proud to be acknowledged in Friends of the Animals' donor recognition materials.
Please list my/our name as follows:

- ☐ I prefer to remain anonymous.

Thank you, and welcome to the Friends of the Animal Shelter Legacy Society!

Signature

Date

Signature

Date

Please mail your completed form to:

Friends of the Animals

Attn: Legacy Society

PO Box 1153

Ashland, OR 97520

If you have questions about this form or would like to discuss your plans, we would be happy to assist you.
Please contact Megan Ayars, Operations Manager at 907-304-3643 or megan@fotas.org.

Thank you!

